

## SDG Investment Fair Portfolio Overview

WUNLOCKING SDG INVESTMENT



| Department of | Economic and | Social Affairs

## January 2025

# WHAT IS THE SDG INVESTMENT FAIR?

The **SDG Investment Fair** is a platform for connecting investors, private and public institutions, and UN representatives to collaborate on reaching the 2030 SDG Agenda and its **17 Sustainable Development Goals** through concrete investment opportunities.

The Fair creates an **inclusive space** for stakeholders to exchange and broker knowledge, create synergies, and kickstart engagements around priority **investable opportunities** in the SDGs driven from the ground up and championed by participating countries.

Launched in 2018, the SDG Investment Fair has evolved from an annual event to a year-round platform. Its principal activity is **organizing convenings**, which enable countries to **present projects and initiatives** that can advance their SDG agenda directly to **potential investors**.

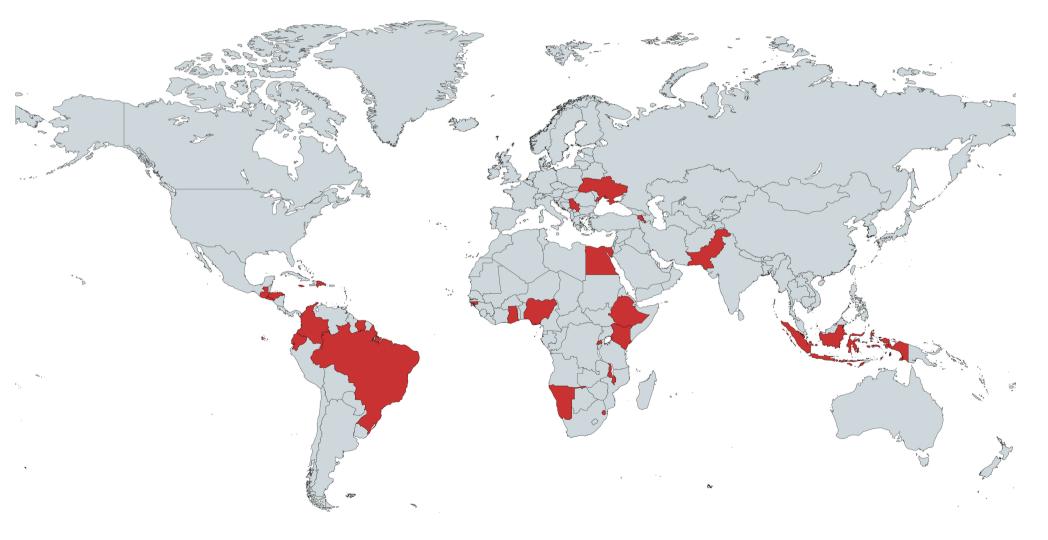


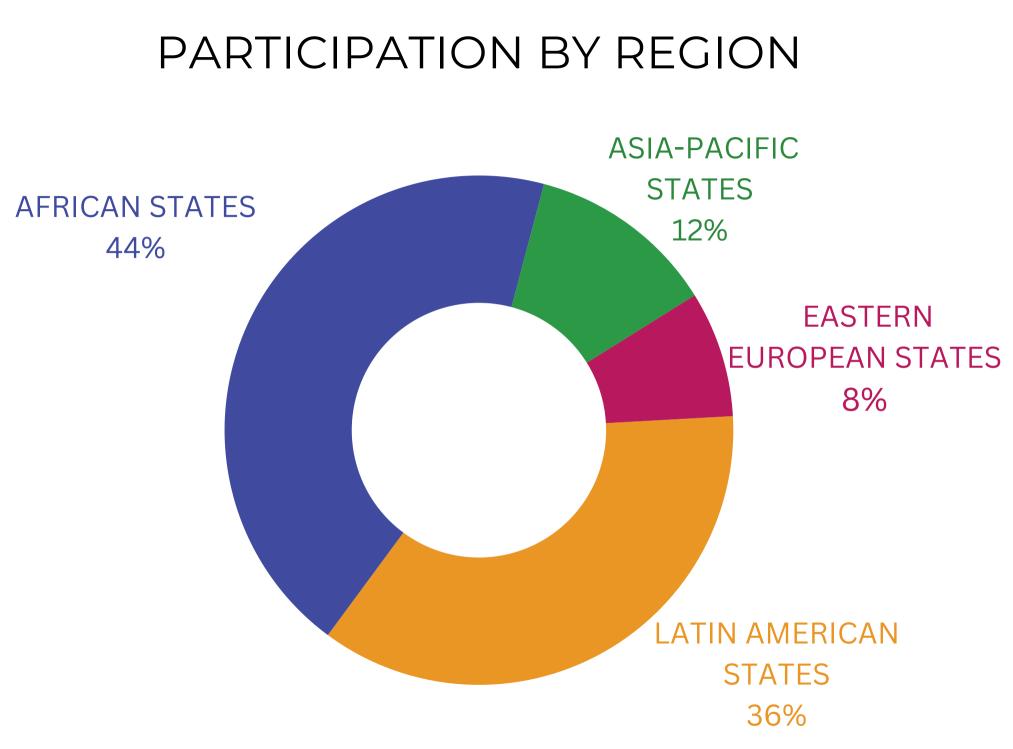
## THE FAIR IN NUMBERS

\$66bn	SDG-aligned <b>investment opportunities</b> showcased.
25	Countries who have actively participated in live investment presentations.
9	Fairs held since their launch by UN-DESA in 2018.
7, 8, 11, 13	The most frequently <b>targeted SDGs</b> across the projects presented at the Fair.
18	<b>Countries benefited</b> from the 'Delivering Finance to the SDGs' <b>workshop</b> , which boosted capacity for private investments.
140	Unique <b>investment</b> opportunities presented

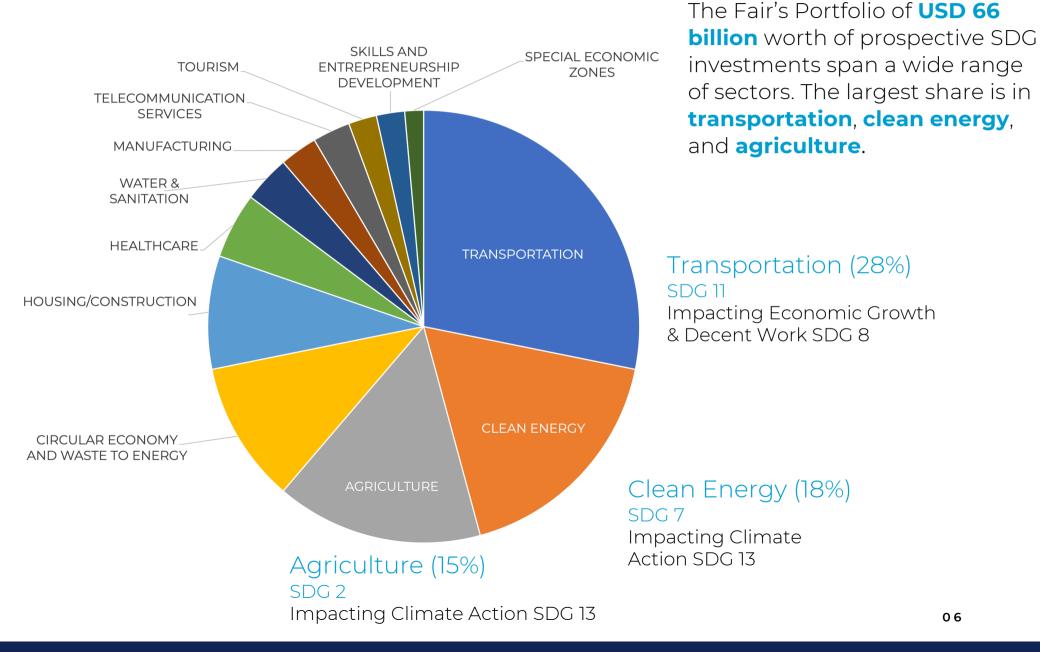
## PARTICIPATING COUNTRIES

To date, **25 countries** have participated in the SDG Investment Fair. The Fair has a global focus with an emphasis on emerging and frontier markets.



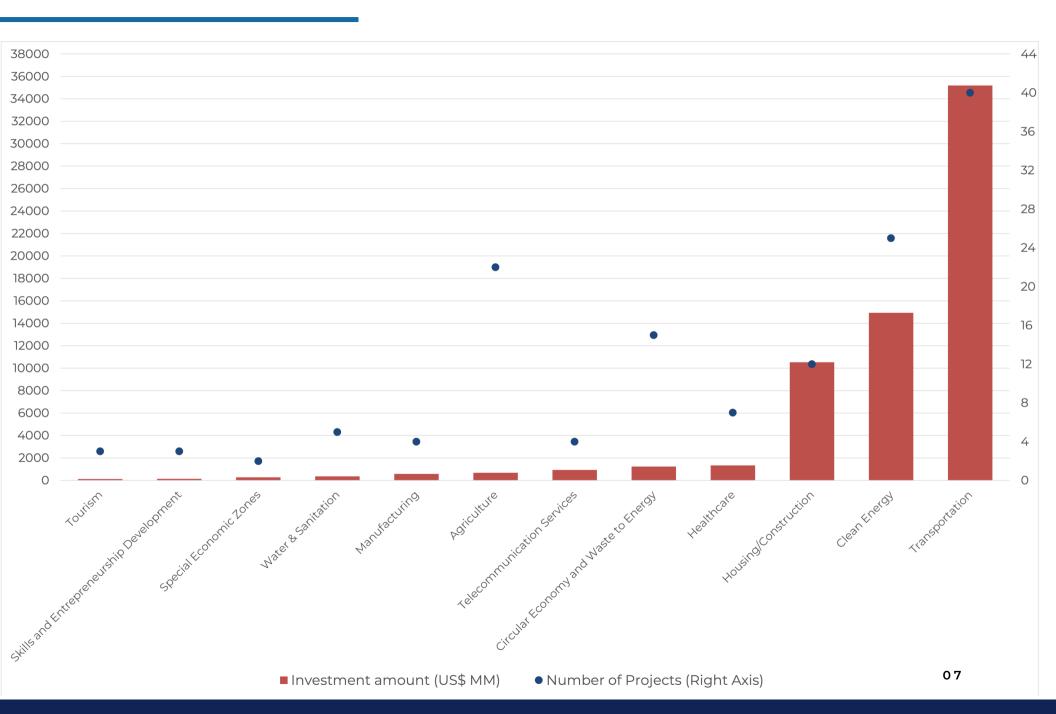


# **PROJECT PORTFOLIO - SECTORS**



06

## SECTORAL DISTRIBUTION OF PROJECTS



### SAMPLE LIST OF **PARTICIPATING INVESTORS** AND **DEVELOPMENT FINANCE ACTORS**

#### <u>Africa:</u>

- Development Bank of Southern Africa
- Rand Merchant Bank
- Ecobank
- Safaricom
- Johannesburg Stock Exchange

### <u>Asia:</u>

- AVPN
- Infosys
- Greater Pacific Capital
- Monetary Authority of Singapore

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- Europe:
- Alecta
- Standard Chartered
- UBS
- APG Asset Management
- Allianz
- European Bank for Reconstruction and Development
- European Investment Bank
- BNP Paribas Asset Management
- Nordea
- SEB
- UK Trade & Investment
- Shell Foundation

#### Latin America:

- Bancolombia
- Inter-American Development Bank
- CAF Development Bank of Latin America
- GRT Partners
- Pellecchia International
- CEMEX

#### North America:

- Citi
- Global Delta Capital
- Wells Fargo
- Bank of America
- JP Morgan Chase
- State Street Global Advisors
- CalPERS
- PIMCO
- BNY Mellon
- KIVA
- BlackRock
- S&P Global
- Moody's
- Pegasus Capital Advisors

### **Global/International:**

- International Finance Corporation
- Global Infrastructure Hub
- Private Infrastructure Development Group
- Islamic Development Bank
- Emerging Markets Investors Alliance
- United Nations Foundation

### **United Nations Entities:**

- United Nations Global Compact & UNGC CFO Coalition
- UNEP and the UN PRI
- UNCTAD
- UNDP
- IFAD
- UNCDF
- UNIDO
- Joint SDG Fund
- FAO
- Common Fund for Commodities

# PROJECT PORTFOLIO & SDG IMPACT

### The Fair has seen ~USD 15 billion worth of clean energy project proposals

Over 80% of global energy needs are still being met by fossil fuels.

**Namibia** is building significant momentum in the clean energy sector. Following its first presentation of a USD 720 million scalable Green Hydrogen project at the April 2022 Fair the country took a major step forward by signing a USD 10 billion deal in late 2023 to export green hydrogen to Europe. Shortly thereafter, Namibia convened a dedicated investor outreach session in partnership with the Fair to showcase priority PPP projects and pilots. At UNGA 79 in September 2024, the Fair co-hosted a green hydrogen investor forum with Namibia's Trade and Investment Board, led by the Namibian Minister of Energy. The event attracted 40 investors, project developers, and experts, including the Minister of Energy and Mines and the Presidential Advisor on green hydrogen. It fostered new partnerships, particularly with North American investors, and provided guidance on improving project bankability. UN-DESA continues to support the country in promoting an investment-ready portfolio of clean energy projects, and in providing technical advice on energy transition investments, positioning Namibia as a key player in a new market.

In April 2019, **Egypt** presented an investment proposal for a USD 4 billion solar energy project in the Aswan region. Today, the <u>BenBan solar park</u> is operational, with 34 power plants, each with a capacity of 50 MWs. The project reduces 2 million tonnes of carbon emissions each year, setting Egypt on course to reach a target under its NDC to attain a 42% renewable energy mix by 2035.





### Catalyzing Sustainable Infrastructure for Trade and Job Growth

Transitioning to a sustainable economy by 2050 will require an average annual investment of <u>USD 9.2 trillion</u> in physical assets.

**Ecuador** presented the Manta-Quevedo Road Project, led by the Secretariat for Public-Private Investment and the Ministry of Public Works. With a total cost of USD 497.3 million, the project aims to improve regional transportation, reducing travel time, operational costs, and CO2 emissions by 10,000 tons per year, while generating over 9,900 jobs and saving USD 20 million annually. Three months after the SDG Investment Fair, the project secured funding from the International Finance Corporation (IFC). Further feasibility studies are underway, with IFC potentially advising on financing and liaising with private investors. The initiative promises to boost intra-regional trade and drive sustainable economic growth.

In April 2024 **Colombia** presented a comprehensive portfolio of sustainable transportation and logistics projects. Notable initiatives presented included the La Dorada – Chiriguaná Railway Corridor, with a CAPEX+OPEX of USD 750 million; the Villeta - Guadua road project, estimated at USD 1,581 million; and the IP Gustavo Rojas Pinilla Airport in San Andres, estimated at SD 253.93 million.

In April 2022, **Nigeria** presented a USD 40 million recycling plant proposal in Nnewi. The facility, operated by the Chicason Group of Companies, is now one of the largest in Nigeria.

With global infrastructure assets under management (AUM) projected to reach USD 2.29 trillion by 2029, building a pipeline of bankable projects is crucial to prevent the accumulation of dry powder reserves. The Fair has contributed to this effort by facilitating over USD 40 billion in projects promoting sustainable infrastructure and industrial innovation. Through tailored briefings, targeted matchmaking, and investor engagement, it has supported the advancement of SDG 9.





### Nearly USD 2 billion in prospective health care projects presented

Between <u>5.7 and 8.4 million deaths</u> are attributed to poor quality care each year in lowand middle-income countries (LMICs).

In April 2024, **Brazil** unveiled the New Center for Final Processing of Immunobiologicals (NCPFI), a transformative project aimed at establishing Latin America's largest vaccine packaging facility in Santa Cruz, Brazil. This initiative will significantly enhance Brazil's role in global vaccine production and distribution, transitioning the country from being a net importer to a major exporter of vaccines, capable of meeting 98% of its domestic demand and supplying over 70 countries. The project is well advanced in its efforts to secure approximately USD 1.2 billion in debt financing by 2025, building on a USD 300 million equity investment from Fiocruz-BioManguinhos, a government-backed biotech research and innovation agency.

**Kenya** pitched a public-private partnership for <u>primary healthcare</u> at the 2021 Fair. After finding sponsorship and investment, a pilot consisting of just three clinics has now expanded throughout the country. As a result, patient intake has increased by 92% and thousands of people have gained access to affordable care. Kenya was also the first country to benefit from technical assistance through the Fair which provided targeted support to enhance the investment readiness of 3 innovative SDG investment initiatives. For example, a groundbreaking health development impact bond, whose first issuance target was exceeded, was launched after the Fair after support for investor targeting and stakeholder engagement. A second bond issuance is in the works to sustain the growth of a successful social enterprise and network of clinics.



### The Fair has showcased ~USD 357 million in Water & Sanitation projects

6 AND SANITATION 

**CLEAN WATER** 

Every year an estimated 827,000 people die around the world from lack of clean water and poor sanitation. In March 2019, Indonesia presented a USD 142 million PPP project at the Fair, Jatiluhar Regional Water Supply, one of three tenders by the Ministry of Public Works and Housing. A deal was signed in February 2021 and will see access to clean water in Jakarta increase by 4,000 liters/second and reduce dependence on groundwater whilst contributing to lower morbidity and mortality from diseases caused by poor water quality.

In April 2024, Kazakhstan's Deputy Minister of Economy outlined how the country has leveraged its Integrated National Financing Framework (INFF) to attract foreign investment, particularly around the preparation of a pipeline of bankable public-private partnerships. Kazakhstan is now in negotiations with partners to fund large-scale projects including sustainable water management. These efforts aim to attract sustainable investments, expand water access, reduce climate vulnerabilities, and support impactful PPPs through de-risking mechanisms.

# **PROJECT PORTFOLIO LIST**

#### CLEAN ENERCY (USD 14 9381 MM)

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	CLEAN ENERGY (USD 14,938.1 MM)			C	IRCULAR ECONOMY AND WASTE TO ENERGY (USD 1,237.8	MM)		
COUNTRY	PROJECT	(USD MM)	SUB-SECTOR	COUNTRY	PROJECT	(USD MM)	SUB-SECTOR	
Pakistan	Private Placement of Climate Bond	1,000.00	Finance/Investment for Clean Energy	Nigeria	Plastic Recycling plant in Nnewi and Lagos	40.00	40.00 Waste Management	
Pakistan	Private Sector Portfolio	356.00	Finance/Investment for Clean Energy	Ukraine	Construction of a Waste Processing Plant	20.00	Waste Management	
Kenya	Olkaria Geothermal PPP	196.00	Geothermal Energy	Indonesia	Coconut Waste Processing to Tackle Village Poverty	1.40	Waste Management	
Kenya	Transmission Grid Expansion Programme	4,100.00	Grid Infrastructure & Clean Energy Transition	Indonesia	Legok Nangka Waste-to-Energy Plant	265.00	Waste to Energy/Biomass/Bioenergy	
Namibia	220MW Energy Portfolio	1,500.00	Grid Infrastructure & Clean Energy Transition	Indonesia	Legok Nangka Regional Waste Treatment	220.80	Waste to Energy/Biomass/Bioenergy	
Colombia	Renewable Grid Expansion Guajira	1,000.00	Grid Infrastructure & Clean Energy Transition	Indonesia	Biomass Power Plants	150.00	Waste to Energy/Biomass/Bioenergy	
Colombia	Low Emissions Roadmap Ecopetrol	300.00	Grid Infrastructure & Clean Energy Transition	Indonesia	Semarang Waste-to-Energy Plant	120.00	Waste to Energy/Biomass/Bioenergy	
Nigeria	Energizing Education Phase 4	202.00	Grid Infrastructure & Clean Energy Transition	Indonesia	South Tangerang City Waste-to-Energy Plant	120.00	Waste to Energy/Biomass/Bioenergy	
Namibia	H2 Global	720.00	Hydrogen Energy	Indonesia	Jatibarang Waste to Energy	109.80	Waste to Energy/Biomass/Bioenergy	
Colombia	Green Hydrogen Port	61.00	Hydrogen Energy	Indonesia	Suwung/Sarbagita Waste-to-Energy Plant	60.00	Waste to Energy/Biomass/Bioenergy	
Pakistan	Naran Hydropower - 188 MW	431.00	Hydropower	Indonesia	Malinau 10 MW Biomass Power Plant	38.70	Waste to Energy/Biomass/Bioenergy	
Pakistan	Batakundi Hydropower - 96 MW	188.29	Hydropower	Ukraine	Bioethanol plants in Zhytomyr and Vinnytsia	31.70	Waste to Energy/Biomass/Bioenergy	
Brazil	Pacific Hydro	147.00	Hydropower	Ukraine	Biomass Thermal Power Plant and Waste Sorting	31.00	Waste to Energy/Biomass/Bioenergy	
Eswatini	Maguga Hydropower	103.00	Hydropower	Ukraine	Construction of a Biomass plant	2610	Waste to Energy/Biomass/Bioenergy	
Indonesia	Madong 10 MW Hydro Power Plant	22.50	Hydropower	Oklaine	construction of a Biomass plant	20.10		
Indonesia	Bayang Nyalo 6 MW Mini Hydro Power Plant	13.50	Hydropower	Indonesia	Domestic Biogas Program	3.30	Waste to Energy/Biomass/Bioenergy	
Egypt	BenBan Solar Park	4,000.00	Solar Power					
Colombia	Terra Initiative	67.70	Solar Power		TOURISM (USD 119.69 MM)			
Colombia	Solar Farm at Rubiales	67.00	Solar Power	COUNTRY	PROJECT	(USD MM)	SUB-SECTOR	
Colombia	Solar Farm at La Cira	48.80	Solar Power	Equatorial Guinea	Resort Lake Moka	46.40	Eco-Tourism	
Colombia	Solenium Solar Minifarms and Green Hydrogen Hub	46.30	Solar Power	Malawi	Salima Integrated Tourism	43.29	Eco-Tourism	
Colombia	Solar Farm at Cartagena Refinery	19.80	Solar Power	Suriname	Eco-Friendly Industry Park	30.00	Eco-Tourism	
Pakistan	Silicon Solar PV Panel Fabrication Facility	19.21	Solar Power					
Colombia	Soluna Solar Farms at La Guajira	10.00	Solar Power		TELECOMMUNICATION SERVICES (USD 927.11 MM)			
Colombia	Atlántico Offshore Wind Farm	319.00	Wind Energy	COUNTRY	PROJECT	(USD MM)	SUB-SECTOR	
				Indonesia	Multifunction Satelite	487.41	Cable & Satellite	

#### WATER & SANITATION (USD 356.62 MM)

COUNTRY	PROJECT
Jamaica	Privatization for Soapberry Wastewater Plant Expansion
Jamaica	Non-Revenue Water Reduction Programme
Indonesia	Jatiluhur Regional Water Supply
Indonesia	City of Pekanbaru Water Supply
Indonesia	Pekanbaru Regional Water Supply

	HEALTHCARE (USD 1,331.63 MM)
COUNTRY	PROJECT
Brazil	Largest Vaccine Packaging Facility in Latin America
Kenya	Local Manufacture of Vaccines
Pakistan	Medical Devices Development Center
Indonesia	Gorontalo Hospital
Indonesia	Sidoarjo General Hospital
Indonesia	Krian Hospital

Kenya	Partnership	for	Primary Care
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D MM)	SUB-SECTOR
85.00	Water Management
42.00	Water Management
142.20	Water Supply
49.82	Water Supply
37.60	Water Supply

1,200.00 Health Commodities Production

Healthcare Facilities

1.30 Primary Healthcare Services

58.60 Healthcare Facilities 24.40 Healthcare Facilities

45.00 Health Commodities Production

2.31 Health Commodities Production

SUB-SECTOR

(USD

(USD MM)

0.02

Indonesia	Government Multifunctional Satellite
Indonesia	DUITHAPE Mobile Financial Services for the Unbanked
Eswatini	EPTC Digital Connectivity/Broadband
	SPECIAL ECONOMIC ZONES (USD 282.7 MM)

COUNTRY	PROJECT
Jamaica	Caymanas Special Economic Zone
Indonesia	Marina Nusantara Special Economic Zone

### (USD MM) SUB-SECTOR TBD Education and Research Facilities

(USD MM)

12

397.00 Cable & Satellite

3.00 Mobile Financial Services

39.70 Wireless Telecommunication Services

SUB-SECTOR

7.50 Technical Education	
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190.70 Special Economic Zone

92.00 Special Economic Zone

120.00 Venture & Startup Growth

13

#### SKILLS AND ENTREPRENEURSHIP DEVELOPMENT (USD 137.5 MM) COUNTRY PROJECT

Serbia Bio 4 Campus Belgrade Center for Technical and Specialized Education for Honduras Indigenous and Afro-descendant Peoples Pakistan Startup Incubations Across Pakistan

## PROJECT PORTFOLIO LIST

#### TRANSPORTATION (USD 35.191.79)

	TRANSPORTATION (USD 35,191.79)
COUNTRY	PROJECT
Indonesia	West Java International Airport (Phase 2 and 3)
Indonesia	Hang Nadim Airport Transport
Indonesia	Hang Nadim Airport Terminal Expansion
El Salvador	Expansion of the Pacific Airport
Guatemala	La Aurora international Airport
Indonesia	Airport of Labuan Bajo
Colombia	Atlántico Offshore Airport Hub
Indonesia	Gedebage Tasikmalaya Cilacap Toll Road
Indonesia	Rajeg Toll Road
Indonesia	Nyia Toll Road
Indonesia	Jasamarga Probowangi Toll Road
Indonesia	Penajam Paser Utara Toll Road
Indonesia	Semanan Balaraja Toll Road
Pakistan	Sialkot-Kharian-Rawalpindi Motorway: Phase 1
Indonesia	Yogyakarta Bawen Toll Road
Indonesia	Sriwijaya Markmore Persada Toll Road Corporation (SRIMF
Indonesia	Semarang Demak Toll Road
Ecuador	The Manta-Quevedo Road
Indonesia	Patimban Port Access Toll Road
Dominican Republic	Ambar Highway
Indonesia	Ngawi Kertosono Jaya Corporation (NKJ)
Indonesia	Jasamarga Solo Ngawi Corporation (SNJ)
Guatemala	North-Eastern Beltway
Indonesia	Waskita Trans Jawa Toll Road Corporation (WTTR)
Indonesia	Kresna Kusuma Dyandra Marga Corporation (KKDM)
Ecuador	Pifo-Y de Baeza Road
Indonesia	South Sumatera Non-toll Road Preservation
Indonesia	Pemalang Batang Toll Road Corporation (PBTR)
Indonesia	Riau Non-toll Road Reconstruction and Preservation
Indonesia	Karimun Bridge
Colombia	Portfolio of infrastructure (ANI Colombia)
Indonesia	Tod Poris Plawad
Indonesia	Proving Ground Bpljskb
Indonesia	Motor Vehicle Weighing Implementation Unit
Namibia	Green Ludertiz Port
Indonesia	Development of Baubau Port
El Salvador	Shipyard
Namibia	Green Sandverhaar Rail
Ghana	Kumasi Metro
Ghana	Central Spine Bail Line

Ghana Central Spine Rail Line	
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(USD MM)	SUB-SECTOR	
782.00	Airports	COUN
391.94	Airports	Pakista
375.00	Airports	Equato Guinea
300.00	Airports	
158.00	Airports	Maurita
86.70	Airports	Domini
80.00	Airports	Republ
3,970.40	Highways and Roads	Namibi
1,715.60	Highways and Roads	Rwand
1,670.40	Highways and Roads	Eswatir
1,600.00	Highways and Roads	Ethiopi
1,221.50	Highways and Roads	Surinar
1,155.60	Highways and Roads	Malawi
1,155.60	Highways and Roads	Ethiopi
1,018.90	Highways and Roads	Nigeria
623.00	Highways and Roads	Jamaic
583.40	Highways and Roads	Indone
497.30	Highways and Roads	Nigeria
470.40	Highways and Roads	Kenya
400.00	Highways and Roads	Equato
398.00	Highways and Roads	Guinea
363.00	Highways and Roads	Indone
310.00	Highways and Roads	Indone
281.00	Highways and Roads	Indone
233.00	Highways and Roads	Hondu
226.60	Highways and Roads	Indone
193.90	Highways and Roads	
182.00	Highways and Roads	COUN
79.70	Highways and Roads	Indone
13.30	Highways and Roads	Indone
12,000.00	Highways, Roads, Railways, Ports, and Ariports	Indone
128.50	Miscellaneous Infrastructure	Indone
121.75	Miscellaneous Infrastructure	Guatem
53.50	Miscellaneous Infrastructure	Indone
1,000.00	Ports and Shipyards	Pakista
77.30	Ports and Shipyards	Indone
14.50	Ports and Shipyards	Indone
1,000.00	Railways	
137.00	Railways	Pakista
123.00	Railways	Indone

#### AGRICULTURE (USD 674.45 MM) COUNTRY PROJECT (USD Production Of Agri Drones & 250 Smart Farms Pakistan Equatorial Poultry Plant Suinea Auritania Agro-Industrial Sugar Production Complex in Foum Gleita Dominican Cacao Action-Plan 10 Republic lamibia 3100ha of Green Farms 10 wanda Gabiro Agribusiness Hub swatini Elangeni Food Group Expansion Integrated Seed and Farm Project thiopia Suriname Red Gold - Tomatoes Farming & Education 1alawi Macadamia Nut Plantation Project thiopia Rubber Tree Plantation and Manufacturing Project ligeria Expansion of Coscharis Farms amaica JFV Limited Agriculture Project ndonesia Londrang Peatland Area 10 ligeria Value Chain Development Programme Nvamira Integrated Agro-Industrial Park Equatorial Cassava Flour and Starch Factory 2 Juinea ndonesia Food Yard Development ndonesia Local Food Development ndonesia Herbs and Spice Region londuras Food Bank - Hearts Feeding Hearts 2 ndonesia Community Food Barns HOUSING/CONSTRUCTION (USD 10,538.31 MM) COUNTRY PROJECT (USD MM) ndonesia Kura Kura Bali – Island of Happiness 8,0 ndonesia Bintuni Industrial Zone ndonesia Ciputat Market ndonesia Village Revitalization Movement uatemala Government Administrative Center ndonesia Relocation of Salemba Correctional Facility to Ciangir Pakistan NED Technology Park Nusakambangan Industrial Correctional Facility ndonesia ndonesia Affordable Housing 1.5

 Pakistan
 Resilient Livelihoods through Adaptive Microfinance

 Indonesia
 Surakarta Street Lighting

 Indonesia
 Surakarta Street Lighting II

MM)	SUB-SECTOR
58.10	AgriTech & Smart Farming
16.90	Animal Farming
TBD	Crop Production and Farming
04.00	Crop Production and Farming
00.00	Crop Production and Farming
73.80	Crop Production and Farming
33.17	Crop Production and Farming
31.50	Crop Production and Farming
30.70	Crop Production and Farming
15.00	Crop Production and Farming
8.90	Crop Production and Farming
6.08	Crop Production and Farming
6.00	Crop Production and Farming
3.30	Crop Production and Farming
04.70	Food Processing and Value Addition
27.95	Food Processing and Value Addition
24.40	Food Processing and Value Addition
1.30	Food Processing and Value Addition
1.25	Food Processing and Value Addition
1.20	Food Processing and Value Addition
25.00	Food Storage and Distribution
1.20	Food Storage and Distribution

#### SUB-SECTOR

00.000	Commercial and Economic Hubs
451.10	Commercial and Economic Hubs
10.20	Commercial and Economic Hubs
1.00	Commercial and Economic Hubs
240.00	Government and Institutional Facilities
96.90	Government and Institutional Facilities
55.74	Government and Institutional Facilities
36.60	Government and Institutional Facilities
,300.00	Residential & Affordable Housing
292.00	Residential & Affordable Housing
28.40	Urban Infrastructure
26.37	Urban Infrastructure

The Financing for Sustainable Development Office (FSDO) helps governments finance and implement sustainable development, the 2030 Agenda, and the Sustainable Development Goals (SDGs), through: support for intergovernmental negotiations and global norm-setting; analytical work; and capacity development. The Strategic Engagement and Policy Integration Branch (SEPIB) of FSDO organizes high-level intergovernmental and multi-stakeholder dialogues on Financing for Development. The branch also drives engagement and collaborations with the private sector through initiatives like the Global Investors for Sustainable Development Alliance (GISD), in line with the UN Secretary-General's vision, and the SDG Investment Fair.

To find out more about the Fair head to https://financing.desa.un.org/SDGIFair



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<u>United Nations Department of Economic and</u> <u>Social Affairs</u>



<u>United Nations Department of Economic and</u> <u>Social Affairs (DESA)</u>

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>>>> UNLOCKING SDG INVESTMENT



Department of Economic and Social Affairs

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